# Help Guide



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#### Quick Intro to Ontada Health

Ontada Health is your link to your health information from your physician. Your health record is always available when you want to see upcoming appointments, lab results, and medications, send a message to your care team, and more. Ontada Health is provided at no cost to you.

To watch a 5 minute introductory video that covers much of what is in this help guide, go to http://videos.mckesson.com/ontada/watch/7aEwkUQaVaxcxxVSqPWZ2J.

**Tip**: Your health information is safe with SSL 256-bit encryption.

#### **Enroll**

Let your physician's office know that you want to enroll in Ontada Health. Provide them with your email address to receive an enrollment invitation by email within 24 hours.



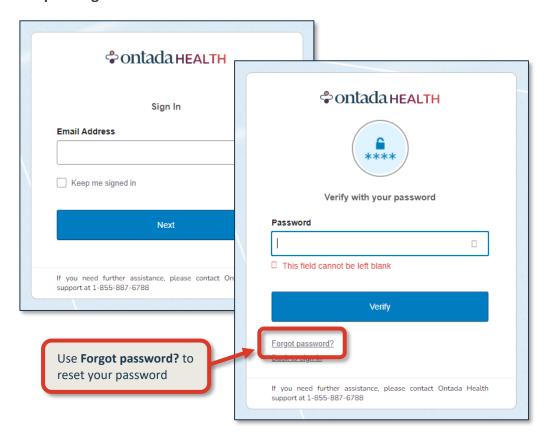
**Tip**: Add noreply@ontadahealth.com to your safe sender list. If your invitation does not arrive within 24 hours, first check your junk and spam folders for the invitation. If the invitation is not in your junk or spam folders, contact Ontada Health Support at 1-855-887-6788 (toll free).

After completing enrollment, sign into Ontada Health.



## Sign In

To sign into Ontada Health visit <a href="https://ontadahealth.com/login">https://ontadahealth.com/login</a>. Enter your Email Address and Password. If you use a computer that only you access and you want to stay signed into Ontada Health, check the Keep me signed in box.



If you sign in using a public computer, make sure to sign out before you leave the computer.

To protect your health information, your account automatically signs out after 15 minutes of inactivity.

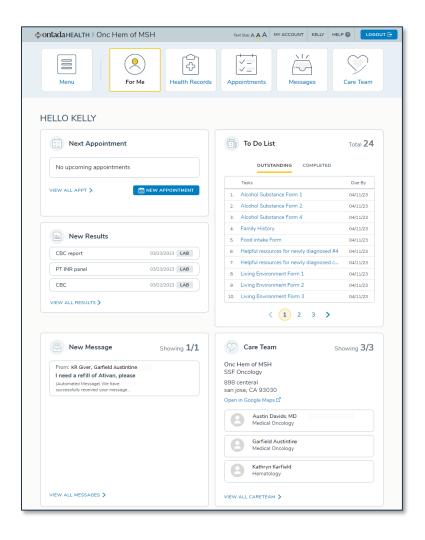
If you forget your password, click **Forgot password**, below the Verify button, and enter your email address to receive an email to reset your password. If the password reset email does not arrive within 24 hours, first check your junk and spam folders for the invitation. If the invitation is not in your junk or spam folders, contact Ontada Health Support at 1-855-887-6788 (toll free).

Your password must contain at least: eight characters, 1 uppercase character, 1 lowercase character and 1 number. It may contain special characters. Your password may not contain your first name, last name, username or medical record number.



#### For Me

After logging in, the first thing you see is the **For Me** page. This is your dashboard where you find info about: your **Next Appointment** and to request a **NEW APPOINTMENT**, your **To Do List** with outstanding registration forms, assessments, and surveys to read and complete, your recent lab **Results**, your unread **Messages**, and your **Care Team** info.



#### In the top-right:

- 1. To increase the size of text, click **Text Size**.
- 2. To view your account settings, click MY ACCOUNT.
- 3. To get help with Ontada Health (this guide), click **HELP**.
- 4. To sign out of Ontada Health, click LOGOUT.

## Help Guide

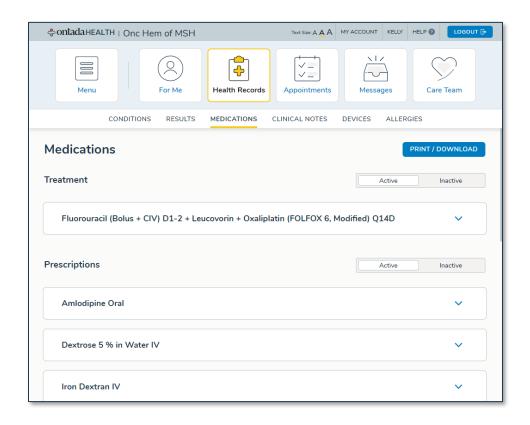


#### **Health Records**

The Health Records page lists clinical info recorded at your physician's office. This includes your **CONDITIONS**, **RESULTS**, **MEDICATIONS**, **CLINICAL NOTES**, **DEVICES**, and **ALLERGIES**. Click any entry to see more info.

**Tip**: To change your medications or allergies (or any info in Ontada Health), contact your physician's office. If the information displayed on Ontada Health is not correct 72 hours after your physician's office updated it, please contact Ontada Health Support at 1-855-887-6788 (toll free).

Your physician has the option to release lab results to Ontada Health once they are reviewed. Your physician may include a comment about your results.



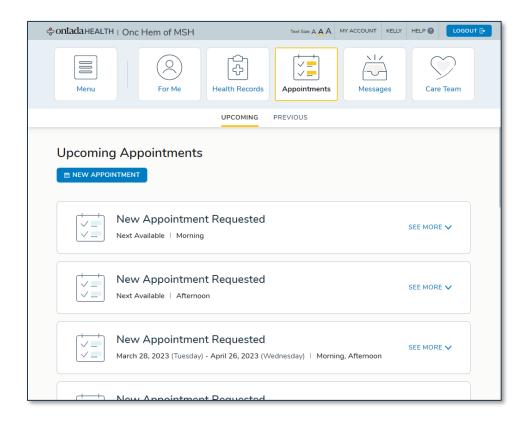
**Tip**: Click **PRINT/DOWNLOAD**, to generate a printable and downloadable version of your health record to share with your caregivers, family members, and other doctors. If your health record does not appear, install Adobe Acrobat by going to <a href="https://get.adobe.com/reader/">https://get.adobe.com/reader/</a>.



# **Appointments**

The **Appointments** page lists your **UPCOMING** and **PREVIOUS** appointments. Click any appointment to see more info about it or to change it.

To request a new appointment, click **NEW APPOINTMENT**.





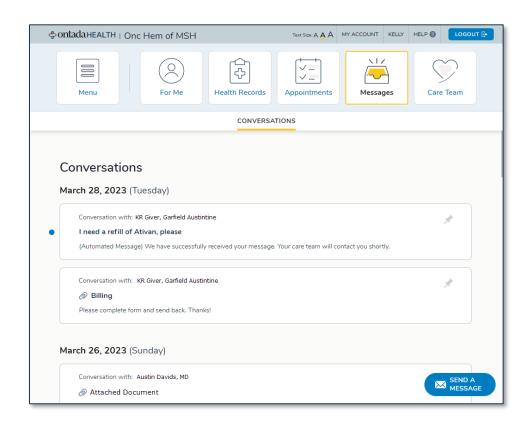
## Messages

Messages lists your CONVERSATIONS with your physician's office.

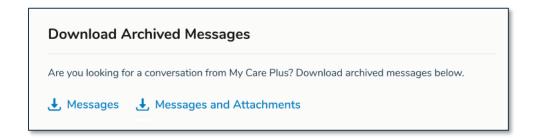
Click a conversation to open it.

Click a **thumbtack** to pin a conversation to the top of the list.

To start a new conversation, click SEND A MESSAGE.



To download messages or attachments from **My Care Plus**, click an option under **Download Archived Messages**.

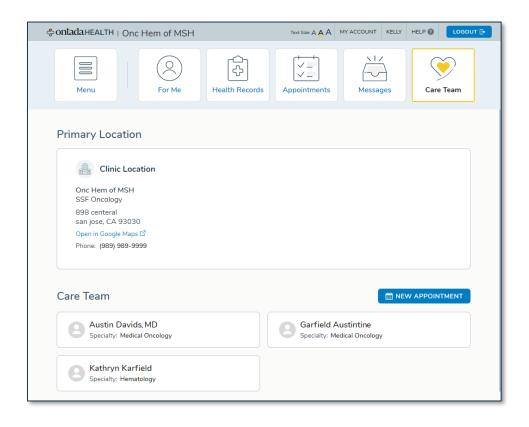




# Care Team

Your providers are listed on the Care Team page.

To request an appointment, click the **NEW APPOINTMENT** button.



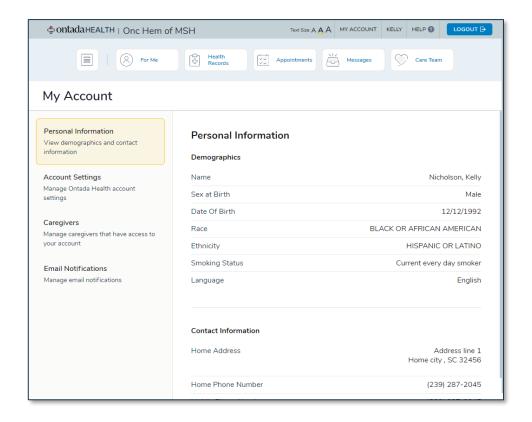


## My Account

To access your account settings, click MY ACCOUNT in the top right.

My Account is where you: view your Personal Information, change your Account Settings, manage your Caregivers, and set your Email Notifications.

To update your **Email Address** or **Password**, click **Account Settings**. Changing your **Email Address** on Ontada Health does not update your **Email Address** on file at your physician's office. Contact them to make that change.

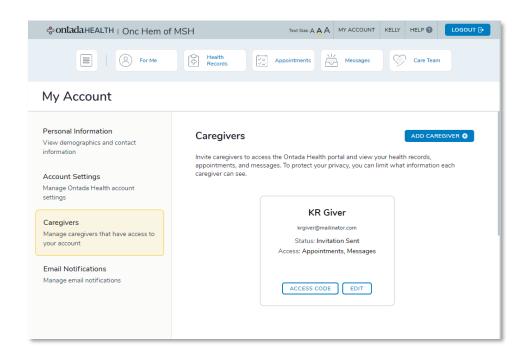




# Add a Caregiver

At My Account > Caregivers, invite your caregivers to access your health records, appointments, and messages. You set their permission so that they see only what you want them to.

To invite a caregiver, click **ADD CAREGIVER** and follow the prompts.



## Help Guide



### **FAQ**

#### I'm transferring practices, how do I create a new Ontada Health account?

If you are transferring to a new practice, your Ontada Health account doesn't automatically transfer and follow you to your new practice. You will need to create an account with your new practice, even if you are seeing the same provider.

#### You have two choices:

#### 1. Keep your old account and create a new one with a second email address

The email address you use for your existing Ontada Health account can't be used to create your new account. If you have a second email address, your new practice can create your new portal account. This way you can still access medical history in your old account.

#### 2. Close the old account and create a new one.

To close your account and create a new one, you will need to call Ontada Health Support. Let them know you are transferring practices and you would like to use the email address from your existing account with your new practice. Practice staff will not be able to assist in closing your account.

If you would like to save information from your old practice, please download your records before calling Support. After your information is transferred into the new practice account, you will be unable to access your medical history from your old practice.

#### Who do I contact for enrollment assistance?

For enrollment assistance, please call Ontada Health Support at 1-855-887-6788 (toll free), Monday through Friday from 9 a.m. to 5 p.m. EST.